Zelma Education:

State Assessment Data Documentation



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Version 1.0

Zelma Education Brown University

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Overview

Zelma Education is a comprehensive, interactive, AI-powered U.S. state assessment data repository that aims to make state assessment data more widely accessible and engaging for the general public. The repository includes publicly-available assessment data from all 50 states and D.C. for students in Grades 3-8. This technical guide provides an overview of the project's data sources and inclusion criteria, as well as documentation about the file format, variables, and data decisions to produce the Zelma data files.

2.1 Document Publication

This document corresponds to Zelma Version 1.0. See *Appendix A. Technical Guide Version History* for the Version History of this document.

2.2 Data Publication

The files contained as part of Zelma Version 1.0 were published on December 6, 2023. Data released or corrected after this date will be incorporated into subsequent versions. Data files used to produce information for the general public such as articles, reports, or presentations, should cite the data source as follows:

Citation Format: Zelma Education (Version #). [year]. "[query title]." Accessed at [query link] on Month DD, YYYY.

Example: Zelma Education (Version 1.0). 2023. "Achievement Gap Between Black and White Students in Georgia in Math Over Time." Accessed at https://www.zelma.ai/query/3v9pCxnd3m on December 6, 2023.

2.3 Data Sources

State assessment data are sourced from state education agencies (SEAs) and are combined with supplementary school and district information from U.S. Department of Education (ED) resources, including the National Center for Education Statistics (NCES) and EDFacts, as described below.

- a. **State Education Agencies (SEAs).** All proficiency data are sourced directly from State Education Agencies, from either their websites/data portals or via data request (no personal identifiable information is included). In some cases, SEA enrollment data are used as a proxy for student tested counts (see Table 18). A complete list of SEA sources by state can be found in *Appendix B. Data Sources*.
- b. **National Center for Education Statistics (NCES).** Zelma integrates information about district and school characteristics from the Common Core of Data, a U.S. public school database available from the National Center for Education Statistics (NCES).
- c. **EDFacts.** The U.S. Department of Education (ED) annually collects state proficiency data in ELA and math from SEAs through an initiative called ED*Facts*. In some cases, ED*Facts* counts of students tested are used as a proxy for student tested counts that are not available in SEA data files (see Table 18).

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2.4 Assessment Inclusion Criteria

Zelma includes all available achievement data from annual statewide summative assessments that are used to report outcomes to the U.S. Department of Education under Title I, Part A of the Elementary and Secondary Education Act (ESEA). Zelma does not include other assessments administered by states, such as alternate assessments or English language proficiency assessments. Currently, Zelma only contains assessments administered in English.

The ESEA requires that state assessments be administered to students annually in Grades 3-8 and at least once in high school. Zelma currently limits data to Grades 3-8.

Several states include schools that are supported by the Bureau of Indian Education (BIE). Zelma data files do not currently include schools represented by BIE.

Assessment data availability varied by state, school year, and subject. See *Appendix C. State-Subject-Year Data Availability* for a complete list of subject availability by state, including the first and last year of available data.

2.5 Changes in Assessments

Changes in state assessments are noted in two ways for data users:

- a. in the data files, there are "flag" variables that note if the subject-area assessment has changed either its name or how the state defines proficiency, and
- b. all visuals produced by Zelma include detailed notes below the figures as part of the "Notable Events." The Notable Events will explain if states have administered a new assessment in a given year, if there have been changes in proficiency cut scores, if an assessment has not been administered due to field testing, if participation rates were lower than a typical year, or if assessment data are not currently available.

2.6 School Years Included

Longitudinal data varies by state, with the first year of available data ranging from 1998 to 2018. All Spring 2023 assessment data released as of December 6, 2023 are included in Version 1.0. A few notes:

- **No assessments in Spring 2020:** No states administered assessments in Spring 2020 due to the COVID-19 pandemic; therefore, no data are included as part of Zelma for this school year.
- **Missing years**: There may be periodic years of missing data for all subjects within a state or for a particular subject area; often this is due to field testing a new assessment. Some states received assessment waivers from ED in Spring 2021 due to the pandemic.

The full range of available years and subjects for each state is included in *Appendix C. State-Subject-Year Data Availability*.

2.7 Data Suppression & Missing Data

According to the Family Educational Rights and Privacy Act (FERPA), states are required to ensure that a student's individual identity cannot be determined when included as part of datasets with educational records. Therefore, states implement data rules that "suppress" or "mask" certain data fields that would otherwise reveal the outcomes for small groups of students; often, states suppress

data when a cell size is less than 10 students, though this varies. Zelma did not request any personally-identifiable information (PII) from states. Suppressed data are represented with an asterisk (*) in the Zelma data files. Information that was not provided in the original data files is represented with dashes (--) in the Zelma data files (see Table 1).

Table 1. Data File Symbols

Symbol	Description
*	Data suppressed
	Data missing

2.8 The Incomparability of State Assessment Data

All states define proficiency according to their state's unique grade-level and subject-area learning standards. For this reason, results are *NOT comparable across states*, as states administer distinct assessments. These tests are often designed to assess student progress on state-specific standards, and are reported based on state-specific definitions of proficiency.

File Format

All Zelma files include an identical file format, including identical variables. However, because not all states report all data components, some variables will be *empty* for some states. In this section, we present variables included in Zelma Version 1.0.

2.0 State-Year-Data Level Variables

Table 2. State-Year-Data Level Values

Var	iable Name	Description
a	State	State Name
b	StateAbbrev	Two-letter state abbreviation
С	StateFips	The two-digit American National Standards Institute (ANSI) code for the state
d	SchYear	School year for which the data were reported (e.g., 2021-22)
e	DataLevel	Level at which the data are reported

a. State

Value labels reflect state names. All U.S. states are included as part of Zelma, as well as the District of Columbia.

b. StateAbbrev

Value labels reflect all two-letter state abbreviations for U.S. state and the District of Columbia (see Table 3).

c. StateFips

Value labels reflect the two-digit American National Standards Institute (ANSI) code for state (see Table 3).

Table 3. State Abbreviations and FIPS Codes

State	StateAbbrev	FIPS	State	StateAbbrev	FIPS
Alabama	AL	01	Montana	MT	30
Alaska	AK	02	Nebraska	NE	31
Arizona	AZ	04	Nevada	NV	32
Arkansas	AR	05	New Hampshire	NH	33
California	CA	06	New Jersey	NJ	34
Colorado	СО	08	New Mexico	NM	35
Connecticut	СТ	09	New York	NY	36
Delaware	DE	10	North Carolina	NC	37
District of Columbia	DC	11	North Dakota	ND	38
Florida	FL	12	Ohio	ОН	39
Georgia	GA	13	Oklahoma	OK	40
Hawaii	HI	15	Oregon	OR	41
Idaho	ID	16	Pennsylvania	PA	42
Illinois	IL	17	Rhode Island	RI	44
Indiana	IN	18	South Carolina	SC	45
Iowa	IA	19	South Dakota	SD	46
Kansas	KS	20	Tennessee	TN	47
Kentucky	KY	21	Texas	TX	48
Louisiana	LA	22	Utah	UT	49
Maine	ME	23	Vermont	VT	50
Maryland	MD	24	Virginia	VA	51
Massachusetts	MA	25	Washington	WA	53
Michigan	MI	26	West Virginia	WV	54
Minnesota	MN	27	Wisconsin	WI	55
Mississippi	MS	28	Wyoming	WY	56
Missouri	МО	29			

d SchYear

Value labels reflect the school year for the year the state administered the assessment; typically, these assessments are completed in the spring of each school year. For example, assessments completed in spring 2023 are represented as part of the "2022-23" school year.

e. DataLevel

Value labels include **State**, **District**, and **School**. Data are included at each level to the extent that they were available from the SEA; that is, not all files will have all data levels available for all school years and subjects. Districts represent local education agencies (LEAs) as defined by NCES.

2.1 District and School Identifiers

All Zelma data files include important information on district and school names and identifiers (see Table 4), as discussed below.

Table 4. District and School Identifiers

Variable Name		Description
f	DistName	District name
g	DistType	District type as defined by NCES
h	SchName	School name
i	SchType	School type as defined by NCES
j	NCESDistrictID	7-digit NCES district ID
k	StateAssignedDistrictID	District ID as used by the state
l	State_leaid	District ID as used by the state and included in NCES files
m	NCESSchoolID	12-digit NCES district ID
n	StateAssignedSchoolID	School ID used by the state
0	seasch	School ID used by the state and included in NCES files

f. DistName

District names reflect the name as spelled and reported publicly in SEA assessment data files, which may include variations over time (see Table 5).

Table 5. DistName Values

Data Level	DistName
State	DistName = "All Districts"
District	DistName will reflect the name as publicly reported in state assessment data files from the SEA. As such, there may be differences from year to year in how the state reports the district name (e.g., "Central Public Schools" one year may be reported as "Central PS" in another year). Note that district IDs would remain constant if the district did not change.
School	DistName will reflect the district that the given school is part of for the given school year, as defined by the National Center for Education Statistics.

g. DistType

Value labels for the type of district come from NCES, which classifies districts into a variety of district type. one of the following types (see Table 6).

Table 6. DistType Values

DistType	Description
Regular local school district	Locally governed agency responsible for providing free public elementary or secondary education; includes independent school districts and those that are a dependent segment of a local government such as a city or county.
Local school district that is	Regular local school district that shares its superintendent and
a component of a	administrative services with other school districts participating in the
supervisory union	supervisory union.
Regional education service agency	Agency providing specialized education services to a variety of local education agencies, or a county superintendent serving the same purposes.
State-operated agency	Agency that is charged, at least in part, with providing elementary and/or secondary instruction or support services. Includes the State Education Agency if this agency operates schools. Examples include elementary/secondary schools operated by the state for the deaf or blind; and programs operated by state correctional facilities.
Federal operated agency	A federal agency that is charged, at least in part., with providing elementary or secondary instruction or support services.
Charter agency	All schools associated with the agency are charter schools.
Supervisory union	An education agency that performs administrative services for more than one school district, providing a common superintendent for participating districts.
Specialized public school	A specialized public school district is a school district that operates one or
district	more schools that are designed for a specific educational need or purpose.
Other education agency	Agency providing elementary or secondary instruction or support services that does not fall within the definitions of other agency types.
Missing/not reported	School type not available.

h. SchName

School names reflect the name as spelled and reported publicly in SEA assessment data files, which may include variations over time (see Table 7). Not all states report school-level data; data at the school level typically have more data suppression than district- or state-level files.

Table 7. SchName Values

Data Level	SchName
State	SchName = "All Schools"
District	SchName = "All Schools"
School	SchName will reflect the name as publicly reported in state assessment data files from the SEA. As such, there may be differences from year to year in how the state reports the school name (e.g., "Franklin Elem." one year may be reported as "Franklin Elementary" in another year. Note that school IDs would remain constant if the school did not change.

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i. SchType

Value labels for the type of school come from NCES, which classifies districts according to distinct characteristics (see Table 8).

Table 8. SchType Values

SchType	Description
Regular school	A public elementary/secondary school that does not focus primarily on vocational, special, or alternative education.
Special education school	Public elementary/secondary school that focuses primarily on the following: hard of hearing, deaf, speech-impaired, health-impaired, orthopedically impaired, mentally retarded, seriously emotionally disturbed, multihandicapped, visually handicapped, deaf and blind, and adapts curriculum, materials or instruction for students served.
Vocational school	Public elementary/secondary school that focuses primarily on vocational education, provides education in one or more semi-skilled technical operations.
Other	A public elementary/secondary school that addresses the needs of students which typically cannot be met in a regular school, provides nontraditional education, serves as an adjunct to a regular school, and falls outside of the categories of regular, special education, vocational education.
Reportable program	A program within a school that may be self-contained, but does not have its own principal, and is not a school according to the NCES definition of a school.
Missing/not reported	School type not available.

i. NCESDistrictID

NCES assigns all U.S. local education agencies (LEAs) with a 7-digit identification number. These IDs are typically stable from year to year. All districts and schools in the assessment data files are matched to their NCES LEA ID to support the ability to merge data with other datasets. In some cases, newly-opened districts did not yet have publicly-available NCES IDs at the time of data release, and are reported in the Zelma assessment files as "Missing/not reported." These IDs will be updated as available.

New York City Public Schools

In the case of New York City schools, there are multiple smaller local education agencies (LEAs) with unique IDs as part of the Common Core of Data. The data output includes these unique IDs. However, for visualization purposes, the data for these smaller LEAs are aggregated to represent the outcomes for NYC schools. See *Appendix D. New York City NCES District IDs* for a complete list of IDs as reported by NCES.

k. StateAssignedDistrictID

Values reflect the district identification numbers used by SEAs as part of their own data management systems and data files.

l. State_leaid

Values reflect the district identification numbers used by SEAs, as reported by NCES. This may be distinct from StateAssignedDistrictID.

m. NCFSSchoolID

NCES assigns U.S. schools a 12-digit identification number. The first 7 digits are consistent with the NCES district ID and the subsequent 5 digits are unique to the school. All schools in the assessment data files are matched to their NCES school ID to support the ability to merge data with other datasets. In some cases, newly-opened schools did not yet have publicly-available NCES IDs at the time of data release, and are reported in the assessment files as "Missing/not reported." These IDs will be updated as available.

n. StateAssignedSchoolID

Values reflect the school identification numbers used by SEAs.

o. seasch

Values reflect the school identification numbers used by SEAs, as reported by NCES. These may be distinct from StateAssignedSchoolID.

2.2 Additional Descriptive Variables

All Zelma data files include a set of descriptive variables from NCES, including an indicator if the school or district is part of a charter district, the reported school level, a virtual school indicator, the county name, and the county code (see Table 9), as discussed below.

Table 9. Descriptive Variables

Va	riable Name	Description
p	DistCharter	Charter district indicator
q	SchLevel	School level
r	SchVirtual	Virtual school indicator
S	CountyName	County in which the district or school is located.
t	CountyCode	County code in which the district or school is located, also referred to as the county-level FIPS code

p. DistCharter

Value labels for the district charter indicator come from NCES, which indicate if a district is classified as a charter (Yes) or not (No). Observations missing this information are reported as "Missing/not reported." This variable will only have values for district- and school-level data.

q. SchLevel

Value labels for the school level indicator come from NCES, which classifies all schools according to their primary level of instruction (see Table 10). This variable will only have values for school-level data.

Table 10. Schl evel Values

SchType	Low Grade	High Grade
Primary	Prekindergarten through 03	Up to 08
Middle	Grade 04 through 07	04 through 09
High	Grade 07 through 12	12 only
Other	Any combination of grade levels not inclu	ided above.
Missing/not reported School type not available.		

r. SchVirtual

Value labels for the virtual school indicator come from NCES, which classifies all schools by whether or not they operate as virtual schools. The first year with available data is the 2015-16 school year, so years prior to this will have "Missing/not reported" for all school values. This variable will only have values for school-level data.

s. CountyName

Values reflect the name of the county in which the district or school is located, available from NCES. This variable will only have values for district- and school-level data.

t. CountyCode

Values reflect the county code in which the district or school is located, also referred to as the county-level FIPS code, available from NCES. This variable will only have values for district- and school-level data.

2.3 Assessment Variables

All Zelma data files include a set of variables to properly and easily identify student outcomes, including the assessment name, the assessment type, the assessed subject area, the assessed grade level, the student group category of analysis (e.g., Race/Ethnicity) and number of tested students in the respective category, the student subgroup of analysis, and the number of tested students in the respective subgroup (see Table 11), as discussed below.

Table 11. Assessment Variables

Va	riable Name	Description
u	AssmtName	Name of state assessment
v	AssmtType	Assessment type
w	Subject	Assessment subject area
Х	GradeLevel	Grade tested
у	StudentGroup	Student group category of analysis
Z	StudentGroup_TotalTested	Number of students in the designated StudentGroup who were tested
у	StudentSubGroup	Student subgroup within the larger StudentGroup category
z	StudentSubGroup_TotalTested	Number of students in the designated StudentSubGroup who were tested

u. AssmtName

Value labels reflect the name of the assessment for the given state-year-subject corresponding to the student outcome data. A change in the assessment name from the prior year is indicated by the variable Flag_AssmtNameChange, as explained below. In most but not all cases, a change in the assessment name from the prior year indicates a change in the SEA's definition of proficiency.

v. AssmtType

Value labels reflect the type of the assessment for the given state-year-subject corresponding to the student outcome data. While the Zelma repository aims to include data for each state's "traditional" state standardized assessments, some states *aggregate* the regular and alternate assessment data. Alternate assessments are annual state assessments based on alternate achievement standards for students with significant cognitive disabilities. To reflect the difference in state assessments included in the dataset, this variable is included for additional clarity for the user (see Table 12).

Table 12. Assessment Types

AssmtType	Description
Reg	Regular assessment data only
Reg and alt	Regular assessment data + other state assessment(s), typically the alternate
Reg allu alt	assessments

w. Subject

All states include data for English language arts (ELA) and math. To the extent that additional subjects are publicly available, Zelma also integrates data for science, reading (if different from ELA), writing, social studies, and STEM (see Table 13). However, not all states have a required assessment for subject areas other than ELA and math. Subjects are included as reported by SEAs. States may assess in additional subject areas that are not included here (e.g., Spanish language arts).

Table 13. Subjects

Subject	Description	
ela	English language arts	
math	Mathematics	
sci	Science	
soc	Social studies	
wri	Writing	
read	Reading (only available for Arkansas and Georgia)	
eng	English (only available for Arkansas)	
stem	STEM (only available for Arkansas. "STEM" is the average of science and math.)	

Some states use the subject "ELA" to report student outcomes related to reading and writing, while other states use the term "reading." For standardization purposes, all states have been recorded as "ela" in the data files *unless the state included* <u>both</u> ELA and reading outcomes in the same year, in which case with subject value labels were retained. This was the case for two states (see Table 14).

Table 14. States with both ELA and Reading Outcome Data

State	Year	Description	
Arkansas	2015-16 through 2022-23	State includes ELA outcome data separately from reading outcome data. ELA outcome data is the average of three subjects that are included in the file: English, reading, and writing. Arkansas stopped reporting outcome data for <i>writing</i> after the 2016-17SY.	
Georgia	2010-11 through 2013-14	State includes ELA outcome data separately from reading outcome data.	

x. GradeLevel

Grade level value labels are limited to Grades 3 - 8, as well as an aggregated measure ("G38"), if available (see Table 15). Not all states disaggregate student outcomes by grade level.

Not that for visualization purposes, zelma.ai relies on data disaggregated by grade level.

Table 15. Grade Levels

GradeLevel	GradeLevel Value Labels
G38	Aggregated data for all of Grades 3 through 8
G03	Grade 3
G04	Grade 4
G05	Grade 5
G06	Grade 6
G07	Grade 7
G08	Grade 8

2.4 Student Variables

y. StudentGroup and Student SubGroup

Value labels for **StudentGroup** reflect the broader student classification categories of which the **StudentSubGroup** classifications are a part (see Table 16). Each state uses its own criteria to define student subgroups such as race/ethnicity, gender, English learner status, and economic status. For this reason, there may be differences from one state to another related to how students are classified.; they are not necessarily comparable. Zelma reflects each state's own data classifications for student subgroups.

Table 16. StudentGroup and StudentSubGroup Value Labels

StudentGroup	StudentSubGroup Value Labels
All Students	All students

StudentGroup	StudentSubGroup Value Labels			
	American Indian or Alaska Native			
	Asian			
	Black or African American			
RaceEth	Native Hawaiian or Pacific Islander			
RaceEtti	Two or more			
	• White			
	Hispanic or Latino			
	 Unknown 			
Ethnigity	Hispanic or Latino			
Ethnicity	Not Hispanic or Latino			
EL Status	English Learner			
EL Status	English Proficient			
Economic Status	Economically Disadvantaged			
Economic Status	Not Economically Disadvantaged			
	Male			
Gender	Female			
	 Unknown 			

States have some flexibility in determining how they will report student outcome data by race/ethnicity (as granted by the ESEA). Therefore, reported race/ethnicity categories are not uniform, and some states may change student classification conventions over time, add new categories, remove categories, or add more nuance to student classifications. For standardization purposes, all state subgroup value labels have been mapped onto the Zelma categories outlined in Table 17 to the extent possible.

The race/ethnicity student subgroup with the most variation was for the "Asian" and "Native Hawaiian or Pacific Islander" categories. For example, Hawaii was the only state to disaggregate results for "Native Hawaiian and "Pacific Islander", while several state aggregated results for "Asian" and "Native Hawaiian/Pacific Islander." See Table x for details on state differences in race/ethnicity reporting.

Table 17. Race/Ethnicity Category Variations

State	Year	State Subgroup	Zelma Subgroup
Alaska	2016-17 to 2021-22	"Asian/Pacific Islander"	"Asian"
		"Pacific Islander"	"Pacific Islander"
Hawaii	2016-17 to 2022-23	"Native Hawaiian"	"Native Hawaiian"
		"Filipino"	"Filipino"
	2000-01 to 2012-13	"Asian/Pacific Islander"	"Asian"
Minnesota	2018-19 to 2021-22	"American Indian or Alaska Native students" under <u>Federal</u> categories	"American Indian or Alaska Native"
	2022-23	"American Indian Students" under <u>State</u> categories)	"American Indian or Alaska Native"
Missouri	2014-15 to 2022-23	"Asian/Pacific Islander"	"Asian"
New Hampshire	2018-19 to 2022-23	"Asian+PI+Hawaiian"	"Asian"

State	Year	State Subgroup	Zelma Subgroup
New York	2005-06 to 2021-22	"Asian or Native Hawaiian/ Other Pacific Islander"	"Asian"
Ohio	2015-16 to 2022-23	"Asian or Native Hawaiian/ Other Pacific Islander"	"Asian"
Virginia	1997-98 to 2004-05	"Asian/Pacific Islander"	"Asian"

z. StudentGroup_TotalTested and StudentSubGroup_TotalTested

Values for **StudentGroup_TotalTested** and **StudentSubGroup_TotalTested** reflect the counts of students tested as reported by the SEA. Where the state did not report counts of students tested, data are applied from the applicable reporting year as available from ED*Facts* (which is currently only available through Spring 2021 assessments), or from the prior year's assessment data or enrollment data. However, ED*Facts* only reports outcomes and tested counts for ELA and math; as a result, many gaps still exist for science and other subjects. In addition, ED*Facts* does not report outcomes for the Native Hawaiian/Pacific Islander student subgroup, as these are aggregated into counts with the "Asian" student subgroup. See Table 18 for details on student count values for states that did not provide this information in their raw data.

There may be cases where the summation of StudentSubGroup_TotalTested does not equal StudentGroup_TotalTested. This may be due to the fact that not all students are necessarily accounted for in the student subgroups.

Note: Visualizations on Zelma.ai are dependent on counts of students tested. Where possible, other sources are utilized to best represent the data. However, not all missing states-years have been matched with other data sources.

Table 18. Data	Sources for	r Files with	Missing	Student	Tested	Counts

State	Year	StudentGroup_TotalTested	Zelma Data Substitute
		State removed "Tested"	State's 2021-22SY counts applied to
Alabama	2022-23	variable as available in prior	2022-23SY student groups and
		years.	subgroups.
Arizona	2009-10 to 2013-14	No counts (ela, wri, math, sci)	No current substitute applied
	2014-15 to 2015-16	No counts (sci)	No current substitute applied
Arkansas	2018-19 to 2020-21	No counts	EDFacts
Arkansas	2021-22	No counts at state level	EDFacts 2021 supplements raw data
Connecticut	2020-21	No counts	EDFacts
Hawaii	2014-15 to 202119	Partial counts	EDFacts /raw data
Idaho	2014-15	No counts	EDFacts
Illinois	2014-15 to 2020-21	No counts	EDFacts
IIIIIIOIS	2021-22 to 2022-23	No counts	ISBE enrollment data
Indiana	2004-05 to 2012-13	No counts	No current substitute applied
Vangag	2014-15 to 2020-21	No counts	EDFacts
Kansas	2021-22 to 2022-23	No counts	No current substitute applied
Kentucky	2021-22 to 2022-23	No counts	KDE enrollment data
Louisiana	2013-14	No counts	No current substitute applied
Mississippi	2013-14	Partial counts	EDFacts for subgroups

State	Year	StudentGroup_TotalTested	Zelma Data Substitute
Nebraska	2015-16 to 2016-17	No counts	EDFacts
New Mexico	2016-17 to 2018-19	No counts	EDFacts
North	2014-15 to 2020-21	No counts	EDFacts
Dakota	2021-22 to 2022-23	No counts	ND DPI enrollment data
01.	2015-16 to 2020-21	No counts	EDFacts
Ohio	2021-22 to 2022-23	No counts	EDFacts 2021 counts applied
Utah	2013-14 to 2020-21	No counts	EDFacts
Otan	2021-22 to 2022-23	No counts	Utah DoE enrollment data
Virginia	1997-98 to 2004-05	No counts	No current substitute applied
West	2014-15 to 2020-21	No counts	EDFacts
Virginia	2021-22 to 2022-23	No counts	WVDE enrollment data

2.5 Proficiency and Participation

Table 19. Proficiency and Participation Variables

Vari	able Name	Description	
	Lev1_count	Count of students performing at Level 1	
	Lev1_percent	Percent of students performing at Level 1	
	Lev2_count	Count of students performing at Level 2	
	Lev2_percent	Percent of students performing at Level 2	
aa	Lev3_count	Count of students performing at Level 3	
	Lev3_percent	Percent of students performing at Level 3	
	Lev4_count	Count of students performing at Level 4	
	Lev4_percent	Percent of students performing at Level 4	
	Lev5_count	Count of students performing at Level 5	
	Lev5_percent	Percent of students performing at Level 5	
bb	ProficiencyCriteria	Achievement levels included in state's definition of proficiency	
СС	ProficientOrAbove_count	Count of students attaining proficiency of above, as defined by the state	
dd	ProficientOrAbove_percent	Percent of students attaining proficiency of above, as defined by the state	
ee	AvgScaleScore	Average scale score for the applicable student subgroup.	
ff	ParticipationRate	Participation rate for the applicable student subgroup	

aa. Level counts and percents

States vary in the number of achievement levels used to describe student outcomes. Most commonly, state-subject assessments use four achievement levels, such as:

- Level 1 Below basic
- Level 2 Basic
- Level 3 Proficient
- Level 4 Advanced

In one case – North Dakota – state data provided a *range* of values for each achievement level (e.g., 0.20 – 0.29 percent of students). These ranges are retained within the Zelma dataset.

However, there are some state-subjects that have either fewer than four or more than four achievement levels. For standardization purposes, each state's *lowest achievement level* has been mapped onto the Zelma category **Lev1_count** and **Lev1_percent**, with subsequent levels progressing up through Level 2, Level 3, Level 4, and Level 5, as available. There are two cases where the *lowest* achievement level was not mapped onto Level 1 due to the variable naming conventions used by the state – Maryland and North Carolina – as presented in Table 20.

Table 20. Level 1 Exceptions

State	Years/ Subject	Description	Zelma Var Mapping
	2017-18 to 2018-19 (science)	• [no Level 1 variable]	Not mapped
		• Level 2 Pct	Lev2_percent
Maryland		• Level 3 Pct	Lev3_percent
		• Level 4 Pct	Lev4_percent
		• Level 5 Pct	Lev5_percent
	2021-22 to 2022-23 (ELA, math, science)	• [No Level 1 variable]	Not mapped
NT 41		pct_notprof	Lev2_percent
North Carolina		• pct_l3	Lev3_percent
		• pct_l4	Lev4_percent
		• pct_l5	Lev5_percent

No Achievement Level Data

Some states reported only a single measure for percent of student reaching proficiency or above; these states, therefore, do not have achievement level data. See Table 21 for states that do not provide achievement level data for select years and subjects.

Table 21. States-Years Not Reporting Student Outcomes by Achievement Level

State	Year(s)	Subject(s)	
Alaska	2016-17 to 2021-22	ELA, math, science	
	2014-15 to 2022-23	ELA, math	
Delaware	2019-20 to 2021-22	Social studies	
	2019-20 to 2022-23	Science	
Hawaii	2013-14 to 2022-23	ELA, math, science	
Illinois	2015-16 to 2022-23	Science	
Indiana	2005-06 to 2017-18	ELA, math, science, social studies	
Iowa	2002-03 to 2013-14	ELA, math	
Maine	2014-15	ELA, math, science	
New Mexico	2014-15 to 2015-16	ELA, math, science	
New Mexico	2020-21 to 2022-23	ELA, math, science	
Ohio	2015-16 to 2016-17	ELA, math, science, social studies	
Ohio	2017-18 to 2022-23	ELA, math, science	
Oregon	2020-21	ELA, math, science	

bb.ProficiencyCriteria

Values include the achievement levels that the state uses for a given year-subject to determine proficiency (e.g., "Levels 3-4"). These are the achievement that correspond to the ProficientOrAbove_count and ProficientOrAbove_percent variables, even if achievement level data are not available for a given state. See Table 22 for a full list of state-years-subjects and the proficiency criteria used.

Table 22. States-Years-Subject Proficiency Criteria

State	Year(s)	Subject	Proficiency Criteria
Alabama	2014-15 to 2022-23	ELA, math, science	Levels 3-4
Alaska	2016-17 to 2021-22	ELA, math, science	Levels 3-4
Arizona	2009-10 to 2022-23	ELA, math, science	Levels 3-4
	2008-09 to 2013-14	ELA, math, science	Levels 3-4
	2014-15	ELA, math	Levels 4–5
Arkansas	2014-15	Science	Levels 3-4
	2015-16 to 2022-23	ELA, math, science, reading, STEM, English	Levels 3–4
California	2009-10 to 2012-13	ELA, math, science, social studies	Levels 4–5
Calliornia	2014-15 to 2022-23	ELA, math	Levels 3-4
	2014-15	Social studies	Levels 3-4
Colorado	2014-15 to 2022-23	Science	Levels 3-4
	2014-15 to 2022-23	ELA, math	Levels 4–5
Connecticut	2014-15 to 2022-23	ELA, math, science	Levels 3-4
Delaware	2014-15 to 2022-23	ELA, math, science	Levels 3-4
District of	2014-15 to 2022-23	ELA, math	Levels 4–5
Columbia	2018-19 to 2022-23	Science	Levels 3-4
Florida	2014-15 to 2022-23	ELA, math, science	Levels 3–5
Georgia	2010-11 to 2013-14	ELA, math, science, reading, social studies	Levels 2–3
G	2014-15 to 2022-23	ELA, math, science, social studies	Levels 3-4
Hawaii	2012-13 to 2022-23	ELA, math, science	Levels 3-4
	2014-15 to 2022-23	ELA, math	Levels 4–5
Illinois	2015-16 to 2018-19	Science	Level 2
	2020-21 to 2022-23	Science	Levels 3-4
	2004-05 to 2017-18	ELA, math	Levels 2–3
Indiana	2010-11 to 2017-18	Science, social studies	Levels 2–3
	2018-19 to 2022-23	ELA, math, science, social studies	Levels 3-4
Lavira	2002-03 to 2022-23	ELA, math	Levels 2–3
Iowa	2018-19 to 2022-23	Science	Levels 2–3
Vangas	2014-15 to 2022-23	ELA, math	Levels 3-4
Kansas	2018-19 to 2022-23	Science	Levels 3-4
Kentucky	2011-12 to 2022-23	ELA, math, science, social studies	Levels 3-4

State	Year(s)	Subject	Proficiency Criteria
Louisiana	2013-14 to 2022-23	ELA, math, science, social studies	Levels 4–5
	2014-15 to 2018-19	ELA, math, science	Levels 3-4
Maine	2020-21 to 2021-22	ELA, math	Levels 2–3
	2021-22	Science	Levels 3–4
	2014-15 to 2015-16	Science	Levels 2–3
M 1 1	2017-18 to 2018-19	Science	Levels 4–5
Maryland	2014-15 to 2018-19	ELA, math	Levels 4–5
	2021-22 to 2022-23	ELA, math, science	Levels 3–4
	2009-10 to 2014-15*	ELA, math, science	Levels 3–4
Massachusetts	2014-15* to 2015-16	ELA, math	Levels 4–5
	2016-17 to 2022-23	ELA, math, science	Levels 3-4
Michigan	2014-15 to 2022-23	ELA, math, science	Levels 3-4
3.6	1997-98 to 2004-05	ELA, math	Levels 3–5
Minnesota	2005-06 to 2022-23	ELA, math, science	Levels 3-4
	2013-14	ELA, math, science	Levels 3-4
	2014-15	ELA, math	Levels 4–5
Mississippi	2015-16 to 2017-18	Science	Levels 3–4
	2018-19 to 2022-23	Science	Levels 4–5
	2015-16 to 2022-23	ELA, math	Levels 4–5
Missouri	2009-10 to 2022-23	ELA, math, science	Levels 3–4
Montana	2015-16 to 2022-23	ELA, math, science	Levels 3–4
Nebraska	2015-16 to 2022-23	ELA, math, science	Levels 2–3
N J -	2015-16	ELA, math	Levels 3-4
Nevada	2016-17 to 2022-23	ELA, math, science	Levels 3-4
New Hampshire	2008-09 to 2022-23	ELA, math, science	Levels 3–4
Navy Iamaay	2014-15 to 2022-23	ELA, math	Levels 4–5
New Jersey	2018-19 to 2022-23	Science	Levels 3-4
	2004-05 to 2013-14	ELA, math, science	Levels 3-4
	2014-15 to 2018-19	ELA, math	Levels 4–5
New Mexico	2014-15 to 2018-19	Science	Levels 3-4
	2020-21	ELA, math	Levels 3-4
	2021-22 to 2022-23	ELA, math, science	Levels 3–4
New York	2005-06 to 2009-10	ELA, math, science, social studies	Levels 3-4
	2010-11 to 2021-22	ELA, math, science	Levels 3–4
North Carolina	2014-14 to 2022-23	ELA, math, science	Levels 3–5
North Dakota	2014-15 to 2022-23	ELA, math, science	Levels 3-4
Ohio	2015-16 to 2016-17	ELA, math, science, social studies	Levels 3-5
UIIIU	2017-18 to 2022-23	ELA, math, science	Levels 3–5
Oklahoma	2016-17 to 2022-23	23 ELA, math, science Levels 3–4	
Oregon	regon 2014-15 to 2017-18 Science Levels 4–5		Levels 4–5

State	Year(s)	Subject	Proficiency Criteria
	2014-15 to 2017-19	ELA, math	Levels 3–4
	2021-22 to 2022-23	ELA, math, science	Levels 3–4
Pennsylvania	2014-15 to 2022-23	ELA, math, science	Levels 3-4
Rhode Island	2018-19 to 2022-23	ELA, math, science	Levels 3-4
South	2015-16 to 2022-23	ELA, math, science	Levels 3-4
Carolina	2015-16 to 2018-19	Social studies	Levels 2–3
South Dakota	2002-03 to 2022-23	ELA, math, science	Levels 3-4
Т	2009-10 to 2022-23	ELA, math, science	Levels 3-4
Tennessee	2012-13 to 2022-23	Social studies	Levels 3-4
T	2011-12 to 2015-16	ELA, math, science, social studies, writing	Levels 2–3
Texas	2016-17 to 2022-23	ELA, math, science, social studies, writing [through 2021]	Levels 2–4
Utah	2013-14 to 2022-23	ELA, math, science	Levels 3-4
Vormont	2015-16 to 2021-22	ELA, math	Levels 3–4
Vermont	2018-19 to 2021-22	Science	Levels 3–4
Vincinia	1997-98 to 2022-23	ELA, math, science, writing	Levels 2–3
Virginia	1997-98 to 2013-14	Social studies	Levels 2–3
Mashinston	2014-15 to 2022-23	ELA, math	Levels 3–4
Washington	2018-19 to 2022-23	Science	Levels 3-4
XA7 X7::	2014-15 to 2022-23	ELA, math	Levels 3-4
West Virginia	2018-19 to 2022-23	Science	Levels 3-4
Wisconsin	2015-16 to 2022-23	ELA, math, science	Levels 3-4
Wyoming	2013-14 to 2022-23	ELA, math, science	Levels 3-4

Note. Some subjects may be missing for some years due to state-specific circumstances, such as the administration of a field test. In MA during SY 2014-15, some used an assessment with 4 proficiency levels (Legacy MCAS) and some districts began an assessment with 5 proficiency levels (PARCC).

cc. ProficientOrAbove_count

Values represent the count of students achieving proficiency or above according to the state's designated proficiency criteria.

Values represent the percent of students achieving proficiency or above according to the state's designated proficiency criteria.

Value labels for AvgScaleScore reflect the mean scale score for the given student subgroup, if available.

ff. ParticipationRate

Values are expressed as a decimal or a decimal range (e.g., If the state reports the participation rate as <25%, it is represented in Zelma as 0-.25). If the state does not provide participation rate data, It is represented as "--" for all observations. Participation rates are sourced from the original data or derived if the state reports "percent not tested."

2.6 Flags

Table 23. Flags for Assessment Changes

Variable Name	Description	Value Labels
Flag_AssmtNameChange	Indicator if the state-subject assessment name has changed from the prior year's administration.	Y = Yes N= No change
Flag_CutScoreChange_ELA	Indicator if the state's ELA cut scores have changed from the prior year's administration (Y) or not (N), affecting comparability to prior years. A change represents a new baseline in the ELA assessment.	Y = Yes N= No change
Flag_CutScoreChange_read	Indicator if the state's reading cut scores have changed from the prior year's administration, affecting comparability to prior years. A change represents a new baseline in the reading assessment.	Y = Yes N= No change
Flag_CutScoreChange_math	Indicator if the state's math cut scores have changed from the prior year's administration, affecting comparability to prior years. A change represents a new baseline in the math assessment.	Y = Yes N= No change
Flag_CutScoreChange_oth	Indicator if the state's cut scores for any other subject in the data file have changed from the prior year's administration, affecting comparability to prior years. A change represents a new baseline in the other subjectarea assessment.	Y = Yes N= No change

Appendix A. Technical Guide Version History

Table A1. Technical Guide Version History

Date	Zelma Data Version	Description
Dec 6, 2023	Version 1.0	Initial data launch

Appendix B. Data Sources

Table B1. Data Sources

State	Data Source(s)
Alabama	Alabama State Department of Education. Report Card: Student Participation & Proficiency, SY 2014-15 – 2022-23. https://reportcard.alsde.edu/SupportingData_Proficiency.aspx
	Alabama State Department of Education. <i>Reports & Data</i> (School Performance: Proficiency). https://www.alabamaachieves.org/reports-data/school-performance/
Alaska	Alaska Department of Education & Early Development (DEED). Proficiency data received via data request, 2016-17SY – 2021-22SY (Received July 26, 2023).
Arkansas	Arkansas Department of Education. Assessment: Test Scores. https://dese.ade.arkansas.gov/Offices/learning-services/assessment-test-scores/2023
California	California Department of Education. English Language Arts/Literacy and Mathematics: Smarter Balanced Summative Assessments, SY 2014-15 – 2022-23 (Research Files). https://caaspp-elpac.ets.org/caaspp/ResearchFileListSB
	California Department of Education. STAR Data Files, SY 2002-03 – 2012-13 (Research Files). https://caaspp-elpac.ets.org/caaspp/
Colorado	Colorado Department of Education . CMAS – Mathematics, English Language Arts, Science and Social Studies Data and Results. https://www.cde.state.co.us/assessment/cmas-dataandresults
Connecticut	Connecticut State Department of Education – EdSight. Smarter Balanced Achievement/Participation. https://public-edsight.ct.gov/performance/smarter-balanced-achievement-participation
	Connecticut State Department of Education – EdSight. Next Generation Science Standards (NGSS) Assessment. https://public-edsight.ct.gov/performance/smarter-balanced-achievement-participation
Delaware Department of Education – Delaware Open Data. Student Assessment Performance, SY 2014-15 – 2022-23. https://data.delaware.gov/Education/Student Assessment-Performance/ms6b-mt82/about_data	
	Delaware Department of Education. 2017 DCAS Science State Summary. https://www.doe.k12.de.us/Page/3470
	Delaware Department of Education. Assessments: DCAS State Summary Reports, SY 2014-15 – 2015-16. https://www.doe.k12.de.us/Page/2416
District of Columbia	DC Office of the State Superintendent of Instruction (OSSE). The Partnership for Assessment Readiness for College and Careers (PARCC) (ELA and Mathematics Assessment Results). https://osse.dc.gov/parcc
	DC Office of the State Superintendent of Instruction (OSSE). DC Science Assessment (Assessment Results). https://osse.dc.gov/science

Table B1. Data Sources (continued)

State	Data Source(s)	
Florida	Florida Department of Education. K-12 Student Assessment: Results, SY 2014-15 – 2022-23 (Results). https://www.fldoe.org/accountability/assessments/k-12-student-assessment/results/	
	Florida Department of Education . <i>FCAT 2.0 Historical, SY 2010-11 – 2013-14</i> (Retrofitted Statewide Assessment Scores). https://www.fldoe.org/accountability/assessments/k-12-student-assessment/archive/fcat-2-0/retrofitted-statewide-assessment-score/	
	student-assessment/artinve/itat-2-0/retrontted-statewide-assessment-score/	
	Florida Department of Education. FCAT Historical, SY 1997-98 – 2009-10 (Scores & Reports). https://www.fldoe.org/accountability/assessments/k-12-student-assessment/archive/fcat/scores-reports/index.stml	
Georgia	Governor's Office of Student Achievement. Georgia Milestones End-of-Grade (EOG) Assessments (by grade) (Downloadable Data). https://gosa.georgia.gov/dashboards-data-report-card/downloadable-data	
Hawaii	Hawai'i State Department of Education. Smarter Balanced Assessment (Results). https://www.hawaiipublicschools.org/TeachingAndLearning/Testing/StateAssessment/Pages/home.aspx	
	Hawai'i State Department of Education. Strive HI Performance System (Results). https://www.hawaiipublicschools.org/VisionForSuccess/AdvancingEducation/StriveHIPerforma	
7.1.1	nceSystem/Pages/home.aspx	
Idaho	Idaho Department of Education. Accountability: Resource Files, SY 2014-15 (ISAT IDAA). https://sde.idaho.gov/assessment/accountability/	
	Idaho Department of Education . <i>Proficiency data received via data request, SY 2015-16 – 2022-23.</i> (Received November 27, 2023).	
Illinois	Dis Illinois State Board of Education. Data & Accountability: Report Card Data Library. (Report Public Data Sets). https://www.isbe.net/Pages/Illinois-State-Report-Card-Data.aspx	
	Illinois State Board of Education. Assessment: Illinois Science Assessment (ISA). (Illinois Science Assessment Results). https://www.isbe.net/Pages/Illinois-Science-Assessment.aspx	
Indiana	Indiana Department of Education. Data Reports Archive, SY 2013-14 – 2021-22 (ILEARN, ISTEP+). https://www.in.gov/doe/it/data-center-and-reports/data-reports-archive/#ILEARN	
	Indiana Department of Education. Data Center & Reports, SY 2022-23 (ILEARN Assessment Results). https://www.in.gov/doe/it/data-center-and-reports/	
Iowa	Iowa Department of Education . <i>Files received via data request, SY 2014-15 – 2022-23</i> (Received December 1, 2023).	
	Iowa Department of Education . <i>PK-12 Education Statistics, SY 2002-03 – 2013-14</i> (Student Performance: Assessments – Proficiency Rate). https://educate.iowa.gov/pk-12/data/education-statistics#Student Performance	
Kansas	Kansas State Department of Education (KSDE). Performance Indicators (Longitudinal Performance Level Reports). https://ksreportcard.ksde.org/assessment results.aspx	
	Kansas State Department of Education (KSDE). Performance Indicators (Participation Summary Report). https://ksreportcard.ksde.org/part_details.aspx	

Table B1. Data Sources (continued)

State	Data Source(s)	
Kentucky	Kentucky Department of Education. School Report Card: Data Sets, SY 2020-21 – 2022-23 (Academic Performance: State Assessments). https://www.kyschoolreportcard.com/datasets	
	Kentucky Department of Education . School Report Card Datasets, SY 2012-13 – 2018-19 (Assessments/Accountability). https://openhouse.education.ky.gov/Home/SRCData	
Louisiana	Louisiana Department of Education . Files received via data request, SY 2014-15 – 2022-23 (Received September 13, 2023).	
	Louisiana Department of Education. Elementary & Middle School Performance, SY 2013-14. https://www.louisianabelieves.com/resources/library/elementary-and-middle-school-performance	
Maine	Maine Department of Education. ESSA Dashboard, SY 2015-16 – 2021-22 (Academic Performance on the Assessments by Student Population). https://www.maine.gov/doe/dashboard	
	Maine Department of Education. Maine Assessment Legacy Data, SY 2014-15 (Academic Performance on the Assessments by Student Population). https://www.maine.gov/doe/data-reporting/reporting/legacy-assessment-data	
Maryland	Maryland State Department of Education. Data Downloads: Public Use Data for Download (MCAP, PARCC, MSA data).	
Massachusetts	https://reportcard.msde.maryland.gov/Graphs/#/DataDownloads Massachusetts Department of Elementary and Secondary Education (DESE). Statewide Reports (Assessment and Accountability). https://profiles.doe.mass.edu/statereport/#Assessment%20and%20Accountability	
Michigan	Michigan's Center for Educational Performance and Information (CEPI). <i>K-12 Data Files, SY 2014-15 – 2022-23</i> . https://www.mischooldata.org/k-12-data-files/ (accessed September 11, 2023)	
Minnesota	Minnesota Department of Education. Data Center, Data Reports and Analytics (Assessment Files). https://public.education.mn.gov/MDEAnalytics/DataTopic.jsp?TOPICID=1	
Mississippi	Mississippi Department of Education. Student Assessment (Assessment Results). https://www.mdek12.org/OPR/Reporting/Assessment	
Missouri	Missouri Department of Elementary & Secondary Education. Missouri Comprehensive Data System (Students: Missouri Assessment Program (MAP) Data). https://apps.dese.mo.gov/MCDS/home.aspx?categoryid=2&view=2	
Montana	Montana Office of Public Instruction. Interactive Dashboards: Student Achievement & Performance. https://gems.opi.mt.gov/student-data	
Nebraska	Nebraska Department of Education. Data Downloads (NSCAS, NeSA Assessment Data). https://nep.education.ne.gov/Links	
Nevada	Nevada Department of Education. Data Interaction for Nevada Accountability Portal. (Group Summary Report). http://nevadareportcard.nv.gov/di/main/assessment	
New Hampshire	New Hampshire Department of Education. Bureau of Education Statistics: Assessment Data (Disaggregated Data File Regular Denominator). https://www.education.nh.gov/who-we-are/division-of-educator-and-analytic-resources/bureau-of-education-statistics/assessment-data	
New Jersey	New Jersey Department of Education. Assessment (Statewide Assessment Reports). https://www.nj.gov/education/assessment/results/reports/	

Table B1. Data Sources (continued)

State	Data Source(s)	
New Mexico	New Mexico Public Education Department (NM PED). Achievement Data (New Mexico Accountability Data by Year). https://webnew.ped.state.nm.us/bureaus/accountability/achievement-data/	
New York	New York State Department of Education (NYSDE). Downloads (Report Card Database). https://data.nysed.gov/downloads.php	
North Carolina	North Carolina Department of Public Instruction. Accountability Data Sets and Reports (Disaggregated Performance Data). https://www.dpi.nc.gov/districts-schools/testing-and-school-accountability/school-accountability-and-reporting/accountability-data-sets-and-reports	
North Dakota	North Dakota State Government. Download Insights Data (Assessment Performance; Assessment Participation). https://insights.nd.gov/Data	
Ohio	Ohio Department of Education and Workforce. Ohio School Report Cards: Download Data https://reportcard.education.ohio.gov/download	
Oklahoma	Oklahoma State Department of Education. State Testing Resources (State Assessments Summary Reports). https://sde.ok.gov/state-testing-resources	
Oregon	Oregon Department of Education. Assessment Group Reports (English Language Arts, Mathematics, Science). https://www.oregon.gov/ode/educator-resources/assessment/Pages/Assessment-Group-Reports.aspx	
Pennsylvania	Pennsylvania Department of Education. Files received via data request, SY 2014-15 – 2021-22 (Received September 25, 2023). Pennsylvania Department of Education. Data and Reporting, Assessments, PSSA Results, SY 2022-23.	
Rhode Island	Rhode Island Department of Education. Assessment Data Portal. https://www3.ride.ri.gov/ADP	
South Carolina	South Carolina Department of Education. Data, Test Scores, State Assessments, SC READY, SY 2015-16 – 2022-23. https://ed.sc.gov/data/test-scores/state-assessments/sc-ready/	
	South Carolina Department of Education. Data, Test Scores, State Assessments, SC PASS, SY 2015-16 – 2021-22. https://ed.sc.gov/data/test-scores/state-assessments/scpalmetto-assessment-of-state-standards-pass/	
South Dakota	South Dakota Department of Education. <i>Files received via data request, SY 2014-15 – 2022-23</i> (Received October 16, 2023).	
Tennessee	Tennessee Department of Education. Federal Programs and Oversight: Data Downloads & Requests (State Assessments: Assessment Files). https://www.tn.gov/education/districts/federal-programs-and-oversight/data/data-downloads.html	
Texas	Texas Education Agency. Student Assessment Results (STAAR Aggregate Data). https://tea.texas.gov/student-assessment/testing/student-assessment-results/staar-aggregate-data	
Utah	Utah State Board of Education (USBE). Reports (Readiness Improvement Success Empowerment (RISE)/Utah Aspire Plus). https://www.schools.utah.gov/datastatistics/reports	
Vermont	Vermont Agency of Education (AOE). Vermont Education Dashboard: Assessment. https://education.vermont.gov/data-and-reporting/vermont-education- dashboard/vermont-education-dashboard-assessment	

Table B1. Data Sources (continued)

State	Data Source(s)	
Virginia	Virginia Department of Education. <i>Test Results Build-A-Table, SY 2005-06 – 2022-23</i> (SOL Test Results). https://p1pe.doe.virginia.gov/apex_captcha/home.do?apexTypeId=306	
	Virginia Department of Education . <i>SOL Test Pass Rates & Other Results: Archived Reports, SY 1997-98 – 2004-05</i> (1998-2005 Miscellaneous Reports). https://www.doe.virginia.gov/data-policy-funding/data-reports/statistics-	
	reports/archived-reports	
	Virginia Department of Education . <i>Participation rate data received via data request, SY</i> 2015-16 – 2022-23. (Received December 1, 2023).	
Washington	Washington Office of Superintendent of Public Instruction . <i>Data Portal</i> (Report Card Assessment Data). https://ospi.k12.wa.us/data-reporting/data-portal	
West Virginia	West Virginia Department of Education. State Assessment Results. https://zoomwv.k12.wv.us/Dashboard/dashboard/7301	
Wisconsin	Wisconsin Department of Public Instruction. WISEdash Data Files by Topic (Forward data). https://dpi.wi.gov/wisedash/download-files/type?field wisedash upload type value=Forward	
Wyoming	Wyoming Department of Education (WDE). Assessment Reports: Grades 3-10 WY-TOPP/WY-ALT Performance Results (Aggregated and Disaggregated Results). https://edu.wyoming.gov/data/assessment-reports/.	

Appendix C. State-Subject-Year Data Availability

Longitudinal data varies by state, with the first year of available data ranging from 1998 to 2018. All Spring 2023 assessment data that has been released as of December 6, 2023 are included as part of the Zelma dataset. The data range in Table C1 presents the earliest possibly year available for the state-subject and the latest possible year available. A few notes:

- **No assessments in Spring 2020:** No states administered assessments in Spring 2020 due to the COVID-19 pandemic; therefore, no data are included as part of Zelma for this school year.
- **Missing years**: There may be periodic years of missing data for all subjects within a state or for a particular subject area. Often this is due to field testing a new assessment. Some states received assessment waivers from ED in Spring 2021 due to the pandemic.

Table C1. State-Subject-Year Data Availability

State	Subject	Data Start	Data End
Alabama	ELA	2015	2023
Alabama	Math	2015	2023
Alabama	Science	2015	2023
Alaska	ELA	2017	2022
Alaska	Math	2017	2022
Alaska	Science	2017	2022
Arizona	ELA	2010	2023
Arizona	Math	2010	2023
Arizona	Science	2010	2023
Arkansas	ELA	2009	2022
Arkansas	Math	2009	2022
Arkansas	Reading	2016	2022
Arkansas	Science	2009	2022
Arkansas	STEM	2016	2022
Arkansas	Writing	2016	2022
California	ELA	2009	2023
California	Math	2009	2023
California	Science	2009	2013
California	Social Studies	2009	2013
Colorado	ELA	2015	2023
Colorado	Math	2015	2023
Colorado	Science	2014	2023
Colorado	Social Studies	2014	2023
Connecticut	ELA	2015	2023
Connecticut	Math	2015	2023
Connecticut	Science	2019	2023
Delaware	ELA	2015	2023
Delaware	Math	2015	2023
Delaware	Science	2015	2023

Table C1. State-Subject-Year Data Availability (continued)

State	Subject	Data Start	Data End
Delaware	Social Studies	2015	2022
District of Columbia	ELA	2015	2023
District of Columbia	Math	2015	2023
District of Columbia	Science	2019	2022
Florida	ELA	2015	2023
Florida	Math	2015	2023
Florida	Science	2015	2023
Georgia	ELA	2011	2022
Georgia	Math	2011	2022
Georgia	Reading	2011	2014
Georgia	Science	2011	2022
Georgia	Social Studies	2011	2022
Hawaii	ELA	2013	2023
Hawaii	Math	2013	2023
Hawaii	Science	2013	2023
Idaho	ELA	2015	2023
Idaho	Math	2015	2023
Idaho	Science	2015	2023
Illinois	ELA	2015	2023
Illinois	Math	2015	2023
Illinois	Science	2015	2023
Indiana	ELA	2005	2023
Indiana	Math	2005	2023
Indiana	Science	2011	2023
Indiana	Social Studies	2011	2023
Iowa	ELA	2003	2023
Iowa	Math	2003	2023
Iowa	Science	2019	2023
Kansas	ELA	2015	2023
Kansas	Math	2015	2023
Kansas	Science	2019	2023
Kentucky	ELA	2012	2023
Kentucky	Math	2012	2023
Kentucky	Science	2012	2023
Kentucky	Social studies	2012	2023
Kentucky	Writing	2012	2023
Louisiana	ELA	2014	2023
Louisiana	Math	2014	2023
Louisiana	Science	2014	2023
Louisiana	Social Studies	2014	2023

Table C1. State-Subject-Year Data Availability (continued)

State	Subject	Data Start	Data End
Maine	ELA	2015	2022
Maine	Math	2015	2022
Maine	Science	2015	2022
Maryland	ELA	2015	2023
Maryland	Math	2015	2023
Maryland	Science	2015	2023
Massachusetts	ELA	2010	2023
Massachusetts	Math	2010	2023
Massachusetts	Science	2010	2023
Michigan	ELA	2015	2023
Michigan	Math	2015	2023
Michigan	Science	2015	2023
Michigan	Social Studies	2015	2023
Minnesota	ELA	1998	2023
Minnesota	Math	1998	2023
Minnesota	Science	2006	2023
Minnesota	Writing	1998	2005
Mississippi	ELA	2014	2023
Mississippi	Math	2014	2023
Mississippi	Science	2014	2023
Missouri	ELA	2010	2022
Missouri	Math	2010	2022
Missouri	Science	2010	2022
Montana	ELA	2016	2023
Montana	Math	2016	2023
Nebraska	ELA	2016	2023
Nebraska	Math	2016	2023
Nebraska	Science	2016	2023
Nebraska	Writing	2016	2016
Nevada	ELA	2016	2023
Nevada	Math	2016	2023
Nevada	Science	2017	2023
New Hampshire	ELA	2009	2023
New Hampshire	Math	2009	2023
New Hampshire	Science	2009	2023
New Jersey	ELA	2015	2022
New Jersey	Math	2015	2022
New Jersey	Science	2019	2022
New Mexico	ELA	2017	2023
New Mexico	Math	2017	2023

Table C1. State-Subject-Year Data Availability (continued)

State	Subject	Data Start	Data End
New York	ELA	2006	2022
New York	Math	2006	2022
New York	Science	2006	2022
New York	Social Studies	2006	2010
North Carolina	ELA	2014	2023
North Carolina	Math	2014	2023
North Carolina	Science	2014	2023
North Dakota	ELA	2015	2023
North Dakota	Math	2015	2023
North Dakota	Science	2015	2023
Ohio	ELA	2016	2023
Ohio	Math	2016	2023
Ohio	Science	2016	2023
Ohio	Social Studies	2016	2017
Oklahoma	ELA	2017	2023
Oklahoma	Math	2017	2023
Oklahoma	Science	2017	2023
Oregon	ELA	2015	2023
Oregon	Math	2015	2023
Oregon	Science	2015	2023
Pennsylvania	ELA	2015	2023
Pennsylvania	Math	2015	2023
Pennsylvania	Science	2015	2023
Rhode Island	ELA	2018	2023
Rhode Island	Math	2018	2023
Rhode Island	Science	2019	2023
South Carolina	ELA	2016	2023
South Carolina	Math	2016	2023
South Carolina	Science	2016	2023
South Carolina	Social Studies	2016	2019
South Dakota	ELA	2003	2023
South Dakota	Math	2003	2023
South Dakota	Science	2007	2023
Tennessee	ELA	2010	2023
Tennessee	Math	2010	2023
Tennessee	Science	2010	2023
Tennessee	Social Studies	2013	2023
Texas	ELA	2012	2023
Texas	Math	2012	2023
Texas	Science	2012	2023

Table C1. State-Subject-Year Data Availability (continued)

State	Subject	Data Start	Data End
Texas	Social Studies	2012	2023
Texas	Writing	2012	2021
Utah	ELA	2014	2023
Utah	Math	2014	2023
Utah	Science	2014	2023
Vermont	ELA	2016	2022
Vermont	Math	2016	2022
Vermont	Science	2019	2022
Virginia	Math	1998	2023
Virginia	Reading	1998	2023
Virginia	Science	1998	2023
Virginia	Writing	1998	2023
Washington	ELA	2015	2023
Washington	Math	2015	2023
Washington	Science	2018	2023
West Virginia	ELA	2015	2023
West Virginia	Math	2015	2023
West Virginia	Science	2019	2023
Wisconsin	ELA	2016	2023
Wisconsin	Math	2016	2023
Wisconsin	Science	2016	2023
Wisconsin	Social Studies	2016	2023
Wisconsin	Writing	2016	2023
Wyoming	ELA	2014	2023
Wyoming	Math	2014	2023
Wyoming	Science	2014	2023
Wyoming	Writing	2014	2014

Appendix D. New York City NCES District IDs

Table D1. New York City School District's Subordinate School Districts

Subordinate District Name	NCESDistrictID
New York City Geographic District #1	3600076
New York City Geographic District #2	3600077
New York City Geographic District #3	3600078
New York City Geographic District #4	3600079
New York City Geographic District #5	3600081
New York City Geographic District #6	3600083
New York City Geographic District #7	3600084
New York City Geographic District #8	3600085
New York City Geographic District #9	3600086
New York City Geographic District #10	3600087
New York City Geographic District #11	3600088
New York City Geographic District #12	3600090
New York City Geographic District #13	3600091
New York City Geographic District #14	3600119
New York City Geographic District #15	3600092
New York City Geographic District #16	3600094
New York City Geographic District #17	3600095
New York City Geographic District #18	3600096
New York City Geographic District #19	3600120
New York City Geographic District #20	3600151
New York City Geographic District #21	3600152
New York City Geographic District #22	3600153
New York City Geographic District #23	3600121
New York City Geographic District #24	3600098
New York City Geographic District #25	3600122
New York City Geographic District #26	3600099
New York City Geographic District #27	3600123
New York City Geographic District #28	3600100
New York City Geographic District #29	3600101
New York City Geographic District #30	3600102
New York City Geographic District #31	3600103
New York City Geographic District #32	3600097

Appendix E. Zelma Frequently Asked Questions (FAQs)

Background

1. What is Zelma?

Zelma Education is a comprehensive, interactive, AI-powered U.S. state assessment data repository that aims to make state assessment data more widely accessible and engaging for the general public. The repository includes all publicly-available assessment data from all 50 states and D.C. for students in Grades 3-8.

Zelma is an AI-powered research assistant that can help answer your assessment-related questions!

2. Who is Zelma for?

Everyone. Zelma is intended to make understanding these data accessible to anyone who can ask questions, which is everyone. Our target audience includes educators and education leaders, journalists and policymakers, parents, researchers and students. Visuals help to answer questions that individuals may have about particular states, districts, or schools, and data files are available for anyone who wants to use the data itself for further exploration.

3. Where do the data come from?

All data are from three primary sources. First, all proficiency data are sourced directly from State Education Agencies, from either their websites/data portals or via data request (no personal identifiable information is included). Second, Zelma integrates data from the National Center for Education Statistics (NCES) to provide information about district and school characteristics. Third, our data files have added "flags" to note for researchers if there have been changes in the subject-area assessment for a given year that might affect comparability over time.

4. Who created Zelma?

The Zelma team is based at Brown University, led by economics professor Emily Oster. The website was created in collaboration with Novy.AI to develop the site's design and AI features.

5. What can I do with a Zelma.ai account?

Users may create their own Zelma account through our sign in page <u>here</u>. Creating an account will allow users to save all queries.

Summative Assessments

6. What assessments does Zelma include?

Zelma includes data from annual statewide summative assessments. Zelma does not include other assessments administered by states, such as alternate assessments or English language proficiency assessments. Currently, Zelma only contains assessments administered in English.

7. My state adopted a new assessment recently. Can I still see prior achievement data? Yes. Zelma includes all available achievement data for all available school years, regardless of changes. Changes in state assessments are noted in two ways for data users: 1) in the data files, there are variables that note if the subject-area assessment has changed either its name or how the state defines proficiency, and 2) all visuals produced by Zelma include detailed notes that indicate when states changed or administered new assessments in order to better inform interpretation.

8. How do states define proficiency?

All states define proficiency according to their state's unique grade-level and subject-area learning standards. For this reason, results are *NOT comparable across states*, as states administer distinct assessments.

9. How does Zelma account for changes in assessment administration?

Changes in state assessments that affect comparability over time are described below the figures as part of the "Notable Events". The Notable Events will explain if states have administered a new assessment in a given year, if there have been changes in proficiency cut scores, if an assessment has not been administered due to field testing, if participation rates were lower than a typical year, or if assessment data are not currently available. In the raw data files, variables indicate if there has been a change in the assessment name (for a given subject and year) or changes the cut score criteria.

10. How is Zelma different from other sites that have state assessment data?

Zelma is not the only website with state assessment data. However, Zelma sets itself apart from other current sites for the following reasons:

- **a.** Zelma provides users the most up-to-date data publicly available. Zelma provides updated assessment data promptly upon the public release from State Education Agencies for the most recent spring assessments. This means that individuals can quickly dive into the data to explore trends across districts, achievement gaps by student subgroups, and to better identify areas of post-pandemic progress.
- **b. Zelma is highly user-friendly.** Zelma allows individuals to use natural language to ask questions and explore areas of interest, enabled by AI.
- **c. All data are easily accessible.** All state data are available to download via the <u>Codebook & Downloads</u> page. Individuals may select the state and year of interest and easily export as a .csv file.
- **d. Zelma offers broader subject-area coverage.** Existing data sources prioritize data for reading/ELA and math, which is largely based on the fact that this is what states are required to submit for federal reporting purposes. However, State Education Agencies often provide academic achievement data across other subjects as well, such as science and social studies. We believe that integrating these subject areas captures other important areas of student learning.

Data Availability

11. What states are included as part of Zelma?

Data are available for all 50 U.S. states and the District of Columbia. However, states vary in the years and data components that are publicly available.

12. What subjects does Zelma include?

All states include data for English language arts (ELA) and math. To the extent that additional subjects are publicly available, Zelma also integrates data for science, reading (if different from ELA), writing, social studies, and STEM. However, not all states have a required assessment for subject areas other than ELA and math.

13. What school years are available as part of Zelma?

Longitudinal data varies by state, with the first year of available data ranging from 1998 to 2018. All Spring 2023 assessment data that has been released are included. No states administered assessments in Spring 2020 due to the COVID-19 pandemic; therefore, no data are included as part of Zelma for this school year. Users may view the years of availability for each state, by subject, via the Codebook & Downloads page.

14. What grades are available?

Zelma currently limits data to Grades 3-8.

15. What student subgroups are available in the data?

Currently, to the extent that states have published or shared student subgroup information, data are available by race/ethnicity, gender, English language status (English learner or non-English learner), and economic status (economically disadvantaged).

16. How does Zelma define the student subgroups?

Each state uses its own criteria to define student subgroups such as race/ethnicity, gender, English learner status, and economic status. Zelma reflects each state's own data classifications for student subgroups. For this reason, results are *NOT comparable across states*, as states administer distinct assessments and unique state criteria for student classifications.

17. What variables are included in the data?

All state datasets include an identical set of variables, even if a state does not have data available for a particular variable. Specific NCES variables include: district and school NCES IDs, district and school state-assigned IDs, district and school types, indicators for virtual school or charter district, county names and IDs, and school-level information. Please see Codebook & Downloads for a complete list and description of all available variables.

18. Does Zelma include student-level information?

No, Zelma does not include any student-level data or "personal identifiable information" (PII). Data are only available at the state, district, or school level, depending on the state.

19. What kinds of schools are included in the datasets?

Zelma includes data from all U.S. public school districts (including charter schools) with available data from State Education Agencies.

20. Will more data be added to Zelma?

Yes. Zelma will incorporate additional data: a) as it is released by State Education Agencies each year, b) as additional data is received via data request for missing components, and c) as NCES information is updated for new districts and schools. Data for additional student subgroups may be incorporated in the future.

Using Zelma.ai

21. What can I do with Zelma?

Zelma is a tool to ask questions about state test score data in the United States. The best way to use Zelma is to be specific about the following components of interest:

• State, district(s) or school(s) of interest

- Subject(s) of interest
- Time frame of interest (data over time? Or for a particular year?)
- Student groups of interest

For example, users can ask:

- "Please show me math scores in Alaska over time."
- "How do math test scores differ by race/ethnicity in New Jersey?"

Users can also ask how districts within a state compare to others, or about which districts are the top performing in a certain subject:

- "How do ELA scores compare in Brookline MA versus the rest of the state?"
- "What were the top 5 performing school districts in math in Mississippi in 2023?"

The more detail that users can give Zelma, the better. And if she doesn't quite get it, try again! We're always improving.

22. Are proficiency data comparable across states?

No, the results are *NOT comparable across states*, as states administer distinct assessments. These tests are often designed to assess student progress on state-specific standards, and are reported based on state-specific definitions of proficiency. Rather, for each state, Zelma can provide insight into trends and outcomes across districts and schools.

23. How do I cite the data that I use?

Data files used to produce information for the general public such as articles, reports, or presentations, should cite the data source as follows (currently, the data posted to our site represent Version 1):

Citation Format: Zelma Education (Version #). [year]. "[query title]." Accessed at [query link] on Month DD, YYYY.

Example: Zelma Education (Version 1.0). 2023. "Achievement Gap Between Black and White Students in Georgia in Math Over Time." Accessed at https://www.zelma.ai/query/3v9pCxnd3m on October 4, 2023.

More information about our Terms of Service can be found here.

24. What datasets are available to download?

All state data are available to download via the <u>Codebook & Downloads</u> page. Individuals may select the state and year of interest and easily export as a .csv file.

25. How can I merge the Zelma datasets with other federal or state datasets?

All data files Include federal district and state identifiers (NCESDistrictID and NCESSchoolID), as well as state-assigned identifiers (StateAssignedDistrictID and StateAssignedSchoolID). These variables can be used to appropriately merge student assessment data with external datasets.

26. How do I share my queries?

There is a "Share" button available for every query in the upper-right corner. This button will allow you to share the query via X or for users to copy the query link.

26. What if I am not seeing anything appear for my query?

There are a few possible reasons that you may not see a visual appear for your query:

- **Zelma may need some more information.** Try asking the question in a different way can the query be more specific (e.g., are you interested in a particular year or subject)?
- The data may not be provided from states in a way that allows for visualizations. In some cases, data are not available from states in a way that Zelma can use for visualization purposes. For example, Zelma relies on data disaggregated by grade level; states that only provide aggregated data for all of Grades 3-8 cannot be included here. In addition, Zelma relies on data related to *the number of students tested across the state, district, and schools*. When states omit the number of students tested, Zelma is not able to use proficiency data for visualization purposes. However, proficiency rates may still be available in state files via the Codebook & Downloads page.
- The data file may not be available. There are several reasons that states may not have available assessment data for a given subject in a given year: the state may have only administered a field test in a given year, the state may have received a federal waiver from testing in 2021 due to the pandemic, the state may not post all assessment data online, or the state may have stopped administering an assessment.

You may always contact us at zelmadata@gmail.com and we are happy to look into any questions you have about your queries.

AI-powered Zelma

27. What kind of output can Zelma produce?

Zelma can produce line graphs, bar graphs, pie charts and tables.

28. How does Zelma work?

All state assessment data files have been re-formatted by Zelma's team using a standardized set of variable names. Zelma draws from these files to respond to user queries; in other words, Zelma cannot use any external data. To be fully transparent with how Zelma draws from the datafiles, each query also displays the associated SQL code to explain the commands used to generate the response. Zelma is always learning - and improving!

29. How does Zelma handle data suppression?

In order to protect personal identifiable information (PII), states have regulations in place to limit the amount of information shared publicly. For example, many states omit proficiency data if a given subgroup of students includes 10 or fewer students. In the raw data files, these cases of data suppression are designated with an asterisk (*), while missing data is designated as --. Zelma omits these cases from all visualizations.

In addition, states may present a data range rather than a specific number for a given variable. In the raw data files, the data ranges are preserved. For the purposes of the data visualizations, Zelma replaces the data range with the mid-point. For example, a state may indicate that 20-30 students

completed the ELA assessment in a given school; for visualization purposes Zelma replaces this as 25.

Other

30. How do I contact Zelma?

All questions, comments, or corrections can be sent to our team at zelmadata@gmail.com. Thank you for your feedback!